

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



MACAU INVESTMENT
HOLDINGS LIMITED

MACAU INVESTMENT HOLDINGS LIMITED

澳門投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2362)

PROFIT WARNING

This announcement is made by Macau Investment Holdings Ltd (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a considerable increase in its loss for the year ended 31 December 2010 as compared to the loss for the corresponding year in 2009. The increase in loss of the Group is mainly attributable to non-cash provisions for impairment losses on available-for-sale financial assets and intangible assets. Such assets, on which provisions are made, are related to the property development and beauty-related operations in existence prior to the change in controlling shareholder of the Company in November 2010 and the recent changes in key management team including new directors on board.

The Company is still in the process of finalising the Group’s annual results for the year ended 31 December 2010. The information contained in this announcement is only based on the preliminary assessment of the information currently available to the Company, which are subject to audit by the Company’s auditors. Details of the Group’s results and performance will be disclosed when the annual results for the year ended 31 December 2010 are announced.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
MACAU INVESTMENT HOLDINGS LIMITED
Wong Tak Chuen
Company Secretary

Hong Kong, 28 January 2011

As at the date of this announcement, the Board consists of five executive Directors, namely Mr. Yang Zhiqiang, Mr. Zhang Sanlin, Mr. Zhang Zhong, Ms. Deng Wen and Ms. Maria Majoire Lo, three non-executive Directors, namely, Mr. Gao Tianpeng, Mr. Qiao Fugui and Ms. Zhou Xiaoyin, and three independent non-executive Directors, namely Mr. Gao Dezhu, Mr. Wu Chi Keung, and Mr. Yen Yuen Ho, Tony.

* *For identification purpose only*